Intermodal Transport Europe-Asia: Opportunities and Challenges
Presentation by Austria

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Promotion of Combined Transport

- **Austrian transport policy**: Combined Transport is of central importance for solving problems considering road freight transport caused by the Austrian geographical and topographical situation.
- **Goal**: to shift freight from road transport to other more environmental friendly modes of transport e.g. railways to the largest possible extent.
- **European transport policy**: also promoted in the White Paper-European Transport Policy for 2010.
- **Possible Solution**: to avoid road congestion, accidents, noise disturbance and the pollution of the environment.
Modal Split Landtransport 2001

**EU 15**
- Road: 79%
- Rail: 14%
- Inland-Waterways: 7%

**Austria**
- Road: 61%
- Rail: 34%
- Inland-Waterways: 5%
Development of Combined Transport in Austria

Effects of transport policy measures on combined transport in Austria 1983-2003

- Average annual increase:
  - 1983-2003: 17.69%
  - 1983-1990: 31.43%
  - 1990-1993: 16.40%
  - 1993-1995: 8.98%
  - 1995-1999: 4.13%
  - 1999-2003: 12.78%

- Key events:
  - EU accession 01.01.95
  - Transit treaty 01.01.93
  - Ban on nighttime driving 01.12.89
  - Discount for combined transport middle 99
Transport Austria-Asia

Transport Austria-Asia in comparison to total combined transport in Austria in 2002 (in 1,000t)

2.43%

97.57%

- transported containers Austria-Asia
- rest of total combined transport Austria
Transport Austria-Asia in 2002 (in 1,000t)

- Japan: 370.7
- China: 211.3
- Turkey: 103.6
- Taiwan: 60.2
- Korea: 45.4
- Hongkong: 38.8
- Israel: 32.6
- Saudi-Arabia: 27.6
- Thailand: 27.2
- Others: 188.2
Necessary steps to support Combined/Intermodal Transport in the Future

• Setting financial, fiscal and legal measures
  • Examples of Austrian measures:
    ➢ „Programme for the promotion of combined transport road/rail/ship“ /
      financial dimension: 22 Mio. Euro
    ➢ Payload adjustment
  • Examples of European Community measures:
    ➢ Marco Polo
    ➢ 6 framework programme /
      financial dimension: 75 Mio. Euro
  • International and improved co-operation between all involved parties