

Key Transport Statistics

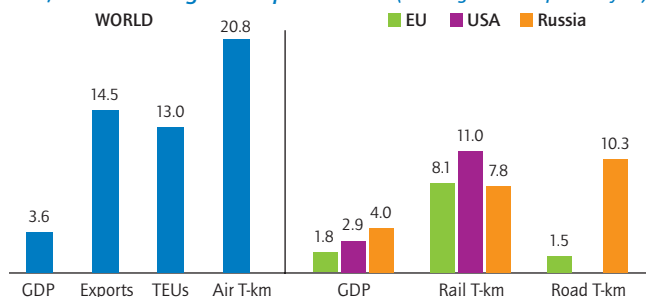
2010 Data

2011

Recovery from global economic crisis in 2010

In 2010, world GDP grew by 3.6% (-2.3% in 2009) and exports are estimated to have grown 14.5% (-2.0%). The recession had a strong negative impact on transport but the sector is recovering, albeit at varying speeds. World container traffic (TEUs) are estimated to have grown 13% in 2010 (-10%) while air freight tonne-km grew by nearly 21% (-10.1%). Rail freight was hit hard by crisis and volumes fell by around 20% in 2009 on average. Preliminary estimates from the International Transport Forum's quarterly database indicate 8% rail freight growth in the EU and in Russia, with 11% growth in the United States in 2010. Road tonne-km grew by a more moderate rate of 1.4% in the EU area and 10.3% in Russia, according to preliminary estimates.

GDP, trade and freight transport in 2010 (% change from the previous year)

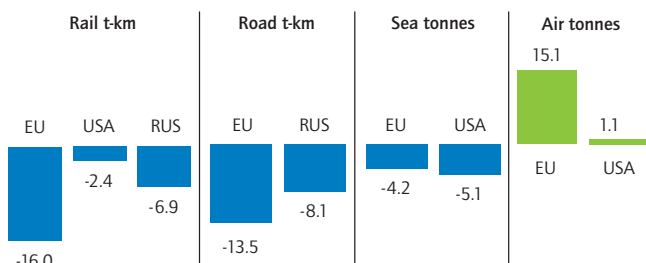


Sources: International Transport Forum, except world GDP and trade (WTO), Air T-km (IATA), TEUs (estimate based on Containerization International), US GDP (OECD), EU GDP (Eurostat), Russia GDP (CIA). EU rail T-km coverage 97% (GRC and NLD not included; AUT BEL, LUX 3 quarters). Road T-km coverage 73% (GRC, ISL, IRL, ITA, NLD, GBR not included. AUT, BEL, BGR, LUX, PRT, SVN 3 quarters. DEU Q4 estimated based on KBA).

Freight volumes still mostly below pre-crisis peak levels

Despite positive developments, recovery in global freight is still uncertain and weak. Air cargo has fully recovered from crisis and goods moved by air were above pre-crisis volumes in December 2010. However, trade by sea was still below pre-crisis level measured in tonnes of goods carried. Recovery in surface freight in the EU area has been slower. Rail and road tonne-km were still 16.0% and 13.5% below their pre-crisis levels in the last quarter of 2010. In the United States, rail recovery has been more rapid and rail tonne-km were only 2.4% below the second quarter 2008 level in Q4/2010.

Rail and road freight transport (Q4/10) and external trade by sea and air (Dec-10), percentage change from pre-crisis peak Jun-08 (Monthly and quarterly trend, seasonally adjusted)



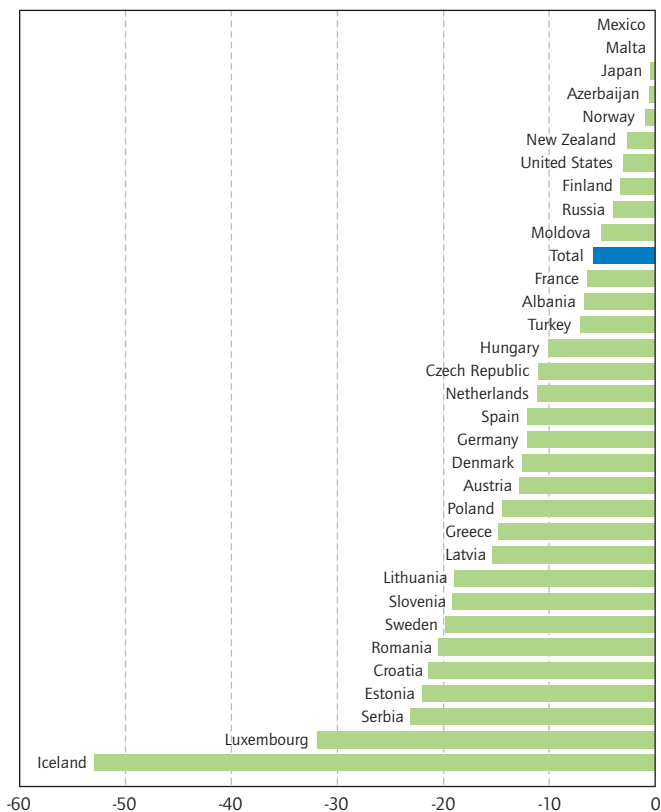
Source: International Transport Forum.

Countries	RAIL						ROAD														INLAND WATERWAYS				ECONOMY								
	Goods Transport (million T-km)				Passengers Carried (million P-km)		Goods Transport (million T-km)				Traffic (million V-km)		First Registration (number)				Fuel Deliveries (1000 Tons)				Road Accident Fatalities (number)		Goods Transport (million T-km)				Trade (billion EUROS)						
	National		International				National		International				Private Cars		Goods Vehicles		Motor Petrol		Motor Diesel				National		International		Imports (CIF)		Exports (FOB)				
	2010	Δ% 10/09	2010	Δ% 10/09	2010	Δ% 10/09	2010	Δ% 10/09	2010	Δ% 10/09	2010	Δ% 10/09	2010	Δ% 10/09	2010	Δ% 10/09	2010	Δ% 10/09	2010	Δ% 10/09	2010	Δ% 10/09	2010	Δ% 10/09	2010	Δ% 10/09	2010	Δ% 10/09	2010	Δ% 10/09			
Albania	65	41.3	58	87.1	20	-37.5														353	-6.6			4	-0.7	3	11.7	1	59.5				
Armenia																																	
Australia			-	-																													
Austria	4 266	11.8	9 900	16.3			10 426	3.6	9 994	-4.9					328 563	2.9	31 071	8.5			552	-12.8	73	16.3	2 302	18.6	114	16.3	109	16.4			
Azerbaijan	786	-7.7	7 464	10.7	917	-10.4	11 066	6.6	259	3.6					49 842	-20.0	2 964	-38.4			925	-0.5			4 859	-21.3	4	5.6	13	55.3			
Belarus																																	
Belgium	1 362	11.0	3 928	42.4	7 794	0.3	13 153	-0.8	13 401	-2.5					551 114	14.8	56 793	0.7									218	6.7	213	13.6			
Bosnia-Herzegovina																																	
Bulgaria	2 100	-5.6	963	4.7	2 100	-2.1	4 207	-12.8	9 547	12.0	1 396	-1.7													42	-75.2	538	19.1	19	13.6	16	33.1	
Canada	172 335	-20.3	68 133	-14.3	1 346	-4.7													30 820	-	22 620	-					304	28.8	297	27.8			
Croatia	574	-12.2	2 039	-0.2	1 724	-3.8	4 547	-11.3	4 233	-1.6	20 971	-1.6	33 486	6.2	2 296	-9.7					423	-21.4	29	2.8	27	-12.0	15	-1.4	9	17.4			
Czech Republic	5 856	6.8	8 012	8.3	6 591	1.4	14 776	9.4	37 056	17.8					168 372	2.2	14 349	-29.4	1 800	-11.8	3 800	-7.3	802	-11.0	16	31.2	26	23.4	95	25.2	100	22.2	
Denmark	167	35.8	2 072	31.5	6 586	3.5	10 573	5.7	4 445	-35.3					153 610	36.8	19 021	3.0					265	-12.5	-	-	-	-	64	8.3	73	9.7	
Estonia	720	23.3	5 918	10.6	247	-1.2	1 413	-7.3	4 574	-4.0					10 299	3.5	1 744	21.9					78	-22.0	-	-	-	-	9	27.2	9	35.0	
Finland	6 915	12.6	2 835	3.8	3 959	2.1	25 960	7.0	3 143	22.8	53 815	0.9	111 984	23.6	13 916	17.4	1 680	-2.3	2 360	8.8	270	-3.2	76	24.1	-	-	51	17.9	52	16.2			
France	22 506	-0.3	7 604	-20.4	73 534	-1.3	164 087	5.1	9 878	0.5	191 468	2.0	2 209 193	-2.6	34 284	-3.5	8 230	-6.1	33 590	2.2	3 994	-6.3	5 014	4.8	3 045	15.4	440	12.8	389	12.3			
FYROM	4	-66.7	520	7.2	154	0.0	1 246	-1.5	2 989	7.9	720	8.1															3	11.5	2	28.6			
Georgia																																	
Germany	54 529	12.0	52 788	12.4	83 032	2.2	189 648	3.5	41 899	-2.1			2 916 260	-23.4	236 388	15.8							3 651	-12.1	10 117	6.9	47 394	14.7	806	19.6	960	18.7	
Greece															152 304	-37.2	29 213	-21.8					948	-14.7	-	-	-	-	48	-0.8	16	13.2	
Hungary	1 334	5.1	7 465	16.6	7 316	-4.8	11 303	-6.8	22 364	-3.8	40 951	-3.6	46 069	-27.0	12 657	-17.6	1 380	-11.5	2 730	-9.0	739	-10.1	4	-5.9	2 384	30.5	66	15.1	71	16.7			
Iceland	-	-	-	-	-	-	-	-	-	-	-	-	3 106	20.8	32	-31.9					8	-52.9	-	-	-	-	3	11.9	3	17.5			
Ireland	92	16.5			1 678	-0.3							88 913	54.7	11 557	11.3	1 480	-6.3	2 250	-5.9	212	-11.3	-	-	-	-	46	2.2	89	6.9			
Italy	6 977	-13.1	5 060	-8.7	43 349	-2.4					77 018	0.7	1 961 504	-9.2	180 571	2.8	9 950	-6.1	29 600	-0.6							365	22.6	338	15.7			
Japan	15 285	4.2	-	-	296 139	-0.2	251 233	2.6	-	-	664 165	-0.8	4 193 796	7.5	692 451	9.0	33 710	0.8	16 670	-2.9	5 745	-0.5	-	-	-	-	563	44.3	625	52.2			
Korea																																	
Latvia	291	10.2	12 885	-10.4	749	-0.9	2 561	18.4	8 029	31.2	846	21.7	6 588	19.0	1 187	36.3	310	-13.9	580	-7.9	215	-15.4	-	-	-	-	8	25.5	7	30.6			
Lithuania	3 376	9.3	10 054	14.3	373	4.5	2 292	-13.0	17 106	13.1	1 449	1.8	161 266	17.9	16 027	38.5					300	-18.9	3	-5.9	-	-	18	35.1	16	33.4			
Luxembourg	36	12.5	201	70.3	344	3.3	431	19.4	5 978	-1.4	500	6.8	49 726	5.2	3 884	2.3					1 790	6.5	32	-33.3			363	29.4	15	17.6	11	18.9	
Malta	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		
Mexico	78 770	13.9			844	87.8							503 937	14.8	344 696	2.5	45 870	1.2	18 610	3.3	3 651	0.3	-	-	-	-	53	15.6	219	33.1			
Moldova	123	0.0	804	-10.1	399	-5.7							17 590	-9.7	10 999	1.3					452	-5.0	0	-33.3			3	15.7	1	21.7			
Montenegro	1 213	42.0			755	-11.4	1 839	6.7					164 653	-8.0	18 768	13.0										1 636	10.2						
Netherlands													483 168	24.8	59 781	-6.9	3 830	0.0	5 880	0.7	640	-11.1					302	21.2	337	19.5			
New Zealand													168 082	22.2			1 740	0.6	1 670	-1.2	375	-2.6	-	-	-	-	23	27.3	24	32.2			
Norway	2 296	-0.6	763	-0.9	3 033	1.3	11 991	8.5	2 410	0.8			127 754	29.5	4 078	-0.5	1 200	-3.2	2 810	0.0	210	-0.9	-	-	-	-	51	5.4	90	5.6			
Poland	22 581	10.9	11 684	22.0	17 620	-3.1	73 946	5.2					220 097	-5.2	144 947	60.0	4 170	-2.1	11 620	6.1	3 902	-14.4	892	1.1			121	15.0	108	12.5			
Portugal	1 900	-0.7	222	170.7	4 109	9.1							223 464	38.8	49 100	15.4	1 400	-4.1	5 210	1.4							57	10.9	37	16.2			
Romania	10 345	8.5	2 028	30.2	5 249	-12.2	12 092	-42.1	13 792	3.0			95 228	-17.9	16 553	-32.5					2 375	-20.5	3 438	56.4	10 879	13.7	47	21.0	37	29.5			
Russia	2 011 308	7.8			139 028	-8.2	199 341	10.7	2 425	27.9							33 380	5.6	29 650	5.4	26 567	-3.9	54 243	3.0	22 977	3.8	188	36.4	303	38.8			
Serbia	588	47.4	2 933	14.2	522	0.2	562	34.1	1 126	47.2	144	50.0	57 902	96.4	4 550	103.1					460	43.8	619	-23.1	166	44.9	710	-7.2	13	9.6	7	24.2	
Slovakia	813	2.7	7 119	23.1	2 309	2.9	5 222	-5.9	22 190	1.2																4	44.4	815	29.5	49	25.5	49	22.9
Slovenia	617	5.1	2 666	28.1	813	-3.3	1 744	-0.2	10 425	15.9			60 777	5.9	5 336	8.5	570	-5.0	1 240	-0.8	139	-19.2	-	-	-	-	20	14.6	18	13.7			
Spain	7 419	6.4			21 021	-3.3	143 631	-2.8	63 861	5.0			993 442	2.3	151 248	6.4	5 670	-5.5	23 290	-1.2	2 388	-12.0	-	-	-	-	238	14.2	186	17.4			
Sweden	15 109	13.7	7 224	18.1	11 204	-1.2	32 738	1.9	3 536	21.0	52 480	0.1	308 734	35.1	44 176	29.1	3 400	-6.3	3 450	7.8	287	-19.8	-	-	-	-	100	16.8	107	14.0			
Switzerland													296 597	11.3	27 727	7.2	3 170	-3.4	2 310	4.1			39	-2.8	1	13.0	115	8.4	128	7.1			
Turkey	10 190	9.5	998	16.9	5 494	2.2	190 365	7.9			80 124	10.6	485 619	35.7	245 514	37.8					4 039	-7.0	-	-	-	-	129	28.0	79	8.1			
Ukraine																																	
United Kingdom	18 532	-3.3			53 328	5.7					493 200	-2.1	1 996 325	1.4	27 038	0.0	15 000	-5.9	20 880	4.1													
United States	2 456 464	11.0			10 332	8.6					4 829 414	1.5											32 788	-3.0					1 449	29.2	968	27.3	
EU	187 843	6.6	160 628	9.9	353 305	0.3	720 203	1.1	301 219	4.0	913 123	-0.8	13 297 000	-5.6	1 160 841	9.3	58 870	-5.6	148 270	1.1	21 789	-12.8	19 678	11.5	67 746	15.4	3 314	16.6	3 348	16.6			
OECD	2 907 071	8.2	204 592	1.4	662 022	0.4	1 152 640	3.4	255 155	2.5	6 483 135	1.0	18 812 809																				

Another record year in road safety 2010

The first ten years of the 21st century saw the lowest levels of road deaths since systematic reporting began in most member countries of the International Transport Forum. Preliminary data from the Forum's quarterly database indicate an overall decline in road fatalities of nearly 6% for 2010 compared to 2009, continuing the favourable trend in 2009 when the number of road fatalities fell nearly 10%. The number of people killed on the roads declined in 2010, or remained stable, in all of the thirty countries for which data is available.

Number of fatalities in 2010 (% change from the previous year)



Source: International Transport Forum. MLT, MEX, TUR 3 quarters.

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www.internationaltransportforum.org/statistics/shortterm